



REVOLVING LOAN FUND / MICROENTERPRISE LOAN FUND

**PERSONAL FINANCIAL STATEMENT
EXHIBIT C**

Complete this form for each proprietor, limited partner, each general partner, and each stockholder owning 20% or more of voting stock.

NAME				BUSINESS PHONE	
ADDRESS				RESIDENCE PHONE	
CITY		STATE		ZIP	
BUSINESS NAME OF APPLICANT/BORROWER					

For the following sections, enter whole dollars only. Use current Market Value for securities, retirement accounts, other investments, real estate, personal property, etc. Totals should reflect totals from the worksheets below.

ASSETS		LIABILITIES	
CASH/CHECKINGS/SAVINGS		REAL ESTATE LOANS/MORTGAGES	
RETIREMENT ACCTS (IRA, 401K)		VEHICLE/BOAT/PLANE/ETC. LOANS	
SECURITIES/STOCKS/BONDS		LOAN(S) ON LIFE INSURANCE	
OTHER INVESTMENTS		OTHER LOANS	
REAL ESTATE		CREDIT CARD DEBT	
VEHICLES/BOATS/PLANES/ETC.		OTHER INSTALLMENT ACCOUNTS	
OTHER PERSONAL PROPERTY		UNPAID TAXES/LIENS (DESCRIBE BELOW)	
ACCOUNTS/NOTES RECEIVABLE		CONTINGENT LIABILITIES	
OTHER ASSETS		OTHER LIABILITIES (DESCRIBE BELOW)	
TOTAL ASSETS	\$0	TOTAL LIABILITIES	\$0
NET WORTH			\$0

INCOME (ANNUAL)

SOURCE OF INCOME	AMOUNT
SALARY	
COMMISSION/BONUS	
NET INVESTMENT INCOME	
REAL ESTATE INCOME	
OTHER INCOME (DESCRIBE BELOW)	
TOTAL INCOME	\$0

COMMENTS:

ASSETS

CASH/CHECKING/SAVINGS (USE ADDITIONAL SHEETS IF NECESSARY)

TYPE	INSTITUTION	NAME ON ACCOUNT	CURRENT BALANCE
TOTAL CASH/CHECKING/SAVINGS			\$0

RETIREMENT ACCOUNTS (USE ADDITIONAL SHEETS IF NECESSARY)

TYPE & NAME OF FUND	MARKET VALUE	
TOTAL RETIREMENT ACCOUNTS		\$0

SECURITIES/STOCKS/BONDS (USE ADDITIONAL SHEETS IF NECESSARY)

# SHARES	NAME OF SECURITIES	COST	MKT VALUE QUOTE/EXCHANGE	DATE OF QUOTE/EXCHANGE	TOTAL VALUE
TOTAL SECURITIES/STOCKS/BONDS					\$0

OTHER INVESTMENTS (USE ADDITIONAL SHEETS IF NECESSARY)				
TYPE OF INVESTMENT	SHARES OR % OWNERSHIP	MISC. DESCRIPTION	COST	MARKET VALUE

TOTAL OTHER INVESTMENTS			\$0
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LIABILITIES

REAL ESTATE LOANS/MORTGAGES (ADD ADDITIONAL SHEETS, IF NECESSARY)

REAL ESTATE OWNED	PROPERTY A	PROPERTY B
REAL ESTATE TYPE (RESIDENCE, BUSINESS)		
DATE PURCHASED		
ORIGINAL COST/PURCHASE PRICE		
PRESENT MARKET VALUE		
NAME OF MORTGAGE HOLDER		
MORTGAGE ACCOUNT NUMBER		
MORTGAGE BALANCE		
AMOUNT OF PAYMENT PER MO/YR		
STATUS OF MORTGAGE		

OTHER PERSONAL PROPERTY/ASSETS	Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment and if delinquent, describe delinquency.
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UNPAID TAXES/LIENS	Describe in detail as to type, to whom payable, when due, amount, and to what property, if any, a tax lien attaches.
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OTHER LIABILITIES	Describe in detail.

CERTIFICATION

I hereby authorize Western Reserve Community Fund, or other participating lender, to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. By signing this form, I certify under penalty of criminal prosecution that all information on this form and any additional supporting information submitted with this form is true and complete to the best of my knowledge. I understand that Western Reserve Community Fund, its participating lenders, the County of Summit, and/or the Revolving Loan Fund Board will rely on this information when making decisions regarding an application for a loan, or for participation in a program.

APPLICANT (TYPED)	
SIGNATURE	
DATE	
SOCIAL SECURITY NUMBER	
CO-APPLICANT (TYPED)	
SIGNATURE	
DATE OF BIRTH	
SOCIAL SECURITY NUMBER	
DATE	

REVOLVING & MICROENTERPRISE LOAN FUNDS

The Revolving and Microenterprise Loan funds are made available through a partnership between the County of Summit and Western Reserve Community Fund. A portion of the funds are made available through Community Development Block Grant (CDBG) funds from the U.S. Department of Housing and Urban Development.